

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/0	1/2019		
To : Hong Kong Exchanges	and Clearing Lir	mited		
Name of Issuer Date Submitted	Suga Internation	onal Holding	s Limited	
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>912</u>	Description :	Ordinary	Share	
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <b>2,000,000,000</b> HK\$0			HK\$200,000,000.00
	<u> </u>	,		
Increase/(decrease)		0		0
Increase/(decrease) Balance at close of the mon			HK\$0.10	0 HK\$200,000,000.00
		0		
Balance at close of the mon	th <u>2,000,0</u> Description :	0		
Balance at close of the mon	th <u>2,000,0</u> _Description:  No. o	0 000,000 f ordinary	HK\$0.10  Par value (State	HK\$200,000,000.00  Authorised share capital
Balance at close of the mon  (2) Stock code : <b>N/A</b>	th <u>2,000,0</u> _Description:  No. o	0 000,000 f ordinary	HK\$0.10  Par value (State	HK\$200,000,000.00  Authorised share capital

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares		capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month	(State HK\$2	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	282,890,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	282,890,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	r Granted	Movement durin	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.Share option Scheme (adopted on 06/08/2012) exercise price HK\$1.78 (21/03/2014) ordinary shares	0	0	0	0	0	800,000
2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares (Note 1)	0	0	0	0	0	3,500,000
3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares (Note 1)	0	0	0	0	0	1,700,000

4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	0	0	0	0	1,220,000
6. share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
7.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.090 (30/08/2018) ordinary shares (Note 1)	0	0	0	0	0	4,100,000
(Note 1)						
			(	nary shares) _ ence shares) _ Other class) _	0 N/A N/A	- - -
Total funds raised options (State curr		from exercise o	f 	N/A		

Warrants to Issue Shares of the	: Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)	, , ,					
(dd/mm/yyyy) 2. <b>N/A</b>	( / /	)				
2. N/A						
( / / )		·				-
Stock code (if listed)						
Class of shares						
			:			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	=			
3. <b>N/A</b>						
						_
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
Class of shares			,			
issuable (Note 1)			<u>.</u>			
			•			
EGM approval date (if applicable)						
` ''	( / /	)				
4. <b>N/A</b>			,			
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B	3. (Ordina	ary shares)	0	
				nce shares)	N/A	-
			(C	Other class)	N/A	_

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Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	,					
	_					
	_					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>						
	<u>—</u>					
	<u> </u>					
Ota ali an da ('f liata d'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	0	
			•	ce shares)	N/A	_
			,	ther class)		_
			(0			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de			N1/A		
				Class of shares <u>N/A</u> issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares N/A		
			Ctata	issuable (Note 1)	1	
2.	Open offer	At price :	State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	,	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares N/A		
			State	issuable (Note 1)	)	
3.	Placing	At price :	currency	Issue and allotment ( / / date : (dd/mm/yyyy)	,	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares <u>N/A</u> issuable (Note 1)	_	
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)	
1					)	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	<u>J/A</u> - / /	)		
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	<u>N/A</u> / /	)		
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	<u>N/A</u> / /	)		
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	<u>N/A</u> / /	)		

Type of Issue		No. of new shares of issuer issuer whi issued may be during the month pursuant thereto as thereto close of the month	of ich e nt s at
	Class of shares N/A		
	issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of shares N/A issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)		
	Total E. (Ordin	ary	
	shar (Preference shar	res) <u>0</u> res) N/A	
	(Other cla		
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) 0	
		(2) N/A	
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E)	): N/A	
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A	to N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movemen	ts in Issued Share	

Remarks (if any):
Submitted by: ZENG Zhi
Title:Secretary_
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.